

Financial Planning II

Understand risk management and insurance. 1.00 FP2

- 1 Explain the nature of risk management. 1.01FP2
- 2 Explain the role of ethics in risk management. 1.02FP2
- 3 Discuss the legal considerations affecting risk management. 1.03FP2
- 4 Describe the nature of the insurance industry. 1.04FP2

Understand corporate governance. 2.00FP2

- 1 Discuss the importance of corporate governance in business. 2.01FP2
- 2 Describe the components of a well-governed company (e.g., board of directors, reporting, transparency, internal and external audit functions). 2.02FP2
- 3 Ascertain employee's role in achieving governance objectives. 2.03FP2
- 4 Identify the factors that impact governance structures. 2.04FP2

Understand the role of accounting in business. 3.00 FP2

- 1 Explain the concept of accounting. 3.01 FP2
- 2 Discuss the role of ethics in accounting. 3.02 FP2
- 3 Explain the nature of business plans. 3.03FP2

Understand finance and the global economy.

- 1 Describe factors that affect the business environment.
- 2 Discuss the nature of convergence/consolidation in the finance industry.
- 3 Discuss the global environment in which businesses operate.
- 4 Explain the nature and scope of financial globalization.
- 5 Describe the relationship between economic conditions and financial markets.

Understand financial legalities and compliance.

- 1 Describe the nature of taxes.
- 2 Discuss the effect of tax laws and regulations on financial transactions.
- 3 Discuss the nature, scope and technology of compliance in the finance industry.

Understand ethical leadership.

1 Describe the nature of ethics.

2 Demonstrate honesty and integrity.

3 Explain the concept of leadership.

4 Explain the nature of ethical leadership.